

EXHIBIT 1

Law Offices of Richard Sax

448 Sebastopol Avenue
Santa Rosa, CA 95401

(707) 525-1824
www.rsaxlaw.com

STATEMENT

Marvin McDougal
30 Mill Street
Building B
Healdsburg, CA 95448

Statement as of October 26, 2012
Statement No. 10923
Hourly Fee

10928-001

PROFESSIONAL FEES			HOURS	RATE	AMOUNT
10/22/2012	RS	Conference with Mr McDougal (0.6); review correspondence from Mr McDougal (0.2).	0.80	300.00	240.00
10/24/2012	RS	Review documents and pleadings from Marvin (0.3); letter to attorney for Bank (0.2).	0.50	300.00	150.00
10/25/2012	JM	Open file (0.2); calendar deadline re Proof of Claim (0.2).	0.40	100.00	40.00
10/25/2012	RS	Letter to Marvin re case status (0.1).	0.10	300.00	30.00
SUB-TOTAL FEES:					<u>460.00</u>

RATE SUMMARY

Joanne Miller	0.40 HOURS	100.00/HR	40.00
Richard P. Sax	1.40 HOURS	300.00/HR	420.00
TOTAL			<u>1.80</u>

PAYMENTS

10/24/2012	Payment	Pymt Received - Ck No 1007 - Thank	2,500.00
SUB-TOTAL PAYMENTS:			<u>2,500.00</u>

Law Offices of Richard Sax

Matter ID 10928-001

Page: 2

Stmt No: 10923

October 26, 2012

TOTAL CURRENT BILLING: 460.00

PREVIOUS BALANCE DUE: 0.00

Total Payments: 2,500.00

TOTAL NOW DUE: -2,040.00

Terms: Due Upon Receipt

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interest unless otherwise specified

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Law Offices of Richard Sax

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Santa Rosa, CA 95401

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STATEMENT

Marvin McDougal
475 Gamay Street
Cloverdale, CA 94525

Statement as of November 15, 2012
Statement No. 11037
Hourly Fee

10928-001

PROFESSIONAL FEES			HOURS	RATE	AMOUNT
10/31/2012	RS	Review bankruptcy pleadings (0.2); prepare file serve Proof of Claim (0.2); calendar date to file proof of claim (0.1).	0.50	300.00	150.00
11/4/2012	RS	Review file, bankruptcy docket (0.4); review entire file (0.8); prepare proof of claim, letter to Marvin (0.5).	1.70	300.00	510.00
11/5/2012	RS	Review entire file (0.8).	0.80	300.00	240.00
11/6/2012	JM	Prepare Proof of Claim, Pro Hac Vice Motion and Order; prepare for overnight delivery (0.5).	0.50	100.00	50.00
11/6/2012	RS	Call Marvin re case status (0.2).	0.20	300.00	60.00
11/7/2012	JM	Forward documents to Bill Matz (0.2).	0.20	100.00	20.00
11/9/2012	JM	Schedule appointment with client (0.2).	0.20	100.00	20.00
11/10/2012	RS	Review case status (0.1); send attorney at Pite Duncon copy of claim (0.1).	0.20	300.00	60.00
11/12/2012	RS	Review court order (0.2); conference with Marvin and Mr. Matz (1).	1.20	300.00	360.00
11/14/2012	RS	Prepare file serve amended claim (0.6).	0.60	300.00	180.00
SUB-TOTAL FEES:					<u>1,650.00</u>

RATE SUMMARY

Joanne Miller	0.90 HOURS	100.00/HR	90.00
Richard P. Sax	5.20 HOURS	300.00/HR	1,560.00
TOTAL		<u>6.10</u>	

EXPENSES		UNITS	PRICE	AMOUNT
	Photocopies	2.0000	0.2500	0.50
	Postage	2.0000	0.4500	0.90
10/24/2012	Letter to OC.	2.0000	2.0000	4.00
11/6/2012	Overnight mail Ck No 3458 to FedEx.	1.0000	31.2400	31.24

Law Offices of Richard Sax

Matter ID 10928-001

Page: 2

Stmt No: 11037

November 15, 2012

SUB-TOTAL 36.64

TOTAL CURRENT BILLING: 1,686.64

PREVIOUS BALANCE DUE: -2,040.00

Total Payments: 0.00

TOTAL NOW DUE: -353.36

Terms: Due Upon Receipt

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STATEMENT

Marvin McDougal
30 Mill Street, Building B
Healdsburg, CA 95448

Statement as of December 21, 2012
Statement No. 11196
Hourly Fee

10928-001

PROFESSIONAL FEES

			HOURS	RATE	AMOUNT
11/21/2012	JM	Prepare Amended Proof of Claim (0.2); letter to OC enclosing Amended Proof of Claim (0.2).	0.40	100.00	40.00
11/22/2012	RS	Review case status (0.2).	0.20	300.00	60.00
11/26/2012	RS	Organize file for further litigation (0.2).	0.20	300.00	60.00
12/4/2012	JM	Memo to RS re Amended Proof of Claim (0.2).	0.20	100.00	20.00
12/6/2012	JM	Research status of Amended Proof of Claim (0.2).	0.20	100.00	20.00
12/9/2012	RS	Review case status and legal strategy (0.2).	0.20	300.00	60.00
12/13/2012	JM	File management (0.1).	0.10	100.00	10.00
12/15/2012	RS	Prepare memo to JM re case status (0.2).	0.20	300.00	60.00
12/21/2012	JM	Email to client with Proof of Claim information (0.2); memo to RS re status of proof of claim (0.2).	0.40	100.00	40.00
SUB-TOTAL FEES:					370.00

RATE SUMMARY

Joanne Miller	1.30 HOURS	100.00/HR	130.00
Richard P. Sax	0.80 HOURS	300.00/HR	240.00

TOTAL 2.10

EXPENSES

	UNITS	PRICE	AMOUNT
Photocopies	20.0000	0.2500	5.00
Postage	3.0000	0.6500	1.95
SUB-TOTAL			6.95

Law Offices of Richard Sax

Matter ID 10928-001

Page: 2

Stmt No: 11196
December 21, 2012

TOTAL CURRENT BILLING: 376.95
PREVIOUS BALANCE DUE: -353.36

Total Payments: 0.00
TOTAL NOW DUE: 23.59

Terms: Due Upon Receipt

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STATEMENT

Marvin McDougal
30 Mill Street, Building B
Healdsburg, CA 95448

Statement as of January 28, 2013
Statement No. 11355
Hourly Fee

~~10928-001~~

PROFESSIONAL FEES

			HOURS	RATE	AMOUNT
12/21/2012	RS	Research filing status of proof of claim (0.1).	0.10	300.00	30.00
1/5/2013	RS	Review case status, deadlines, legal strategy (0.1).	0.10	300.00	30.00
SUB-TOTAL FEES:					<u>60.00</u>

RATE SUMMARY

Richard P. Sax	0.20 HOURS	300.00/HR	60.00
TOTAL	<u>0.20</u>		

PAYMENTS

1/14/2013	Payment	Pymt Received - Ck No 1030 - Thank	23.59
SUB-TOTAL PAYMENTS:			<u>23.59</u>

TOTAL CURRENT BILLING: 60.00

PREVIOUS BALANCE DUE: 23.59

Total Payments: 23.59

TOTAL NOW DUE: 60.00

Terms: Due Upon Receipt

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STATEMENT

Marvin McDougal
30 Mill Street, Building B
Healdsburg, CA 95448

Statement as of February 25, 2013
Statement No. 11643
Hourly Fee

10928-001:

TOTAL CURRENT BILLING:	0.00
PREVIOUS BALANCE DUE:	60.00
Interest/Tax:	0.50
Total Payments:	0.00
TOTAL NOW DUE:	60.50

Terms: Due Upon Receipt

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STATEMENT

Marvin McDougal
30 Mill Street, Building B
Healdsburg, CA 95448

Statement as of March 27, 2013
Statement No. 11701
Hourly Fee

10928-001:

PROFESSIONAL FEES

			HOURS	RATE	AMOUNT
3/2/2013	RS	Review case status (0.1).	0.10	300.00	30.00
3/14/2013	JM	Research proof of claim procedure (0.3).	0.30	100.00	30.00
3/26/2013	RS	Review email from Mr McDougal and reply (0.1); review email from McDougal (0.1).	0.20	300.00	60.00
3/27/2013	RS	Letter to attorney Skeen (0.2).	0.20	300.00	60.00
SUB-TOTAL FEES:					<u>180.00</u>

RATE SUMMARY

Joanne Miller	0.30 HOURS	100.00/HR	30.00
Richard P. Sax	0.50 HOURS	300.00/HR	150.00
TOTAL	<u>0.80</u>		

PAYMENTS

3/5/2013	Payment	Pymt Received - Ck No 1041 - Thank	60.00
SUB-TOTAL PAYMENTS:			<u>60.00</u>

Law Offices of Richard Sax

Matter ID 10928-001

Page: 2

Stmt No: 11701

March 27, 2013

TOTAL CURRENT BILLING: 180.00

PREVIOUS BALANCE DUE: 60.50

Total Payments: 60.00

TOTAL NOW DUE: 180.50

Terms: Due Upon Receipt

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STATEMENT

Marvin McDougal
30 Mill Street, Building B
Healdsburg, CA 95448

Statement as of April 29, 2013
Statement No. 11875
Hourly Fee

10928-001

PROFESSIONAL FEES

			HOURS	RATE	AMOUNT
3/29/2013	JM	Letter to Opposing Counsel re proof of claim (0.2).	0.20	100.00	20.00
SUB-TOTAL FEES:					20.00

RATE SUMMARY

Joanne Miller	0.20 HOURS	100.00/HR	20.00
TOTAL	0.20		

PAYMENTS

4/29/2013	Payment	Pymt Received - Ck No 1065 - Thank	180.50
SUB-TOTAL PAYMENTS:			180.50

TOTAL CURRENT BILLING: 20.00

PREVIOUS BALANCE DUE: 180.50

Total Payments: 180.50

TOTAL NOW DUE: 20.00

Terms: Due Upon Receipt

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STATEMENT

Marvin McDougal
30 Mill Street, Building B
Healdsburg, CA 95448

Statement as of May 29, 2013
Statement No. 12109
Hourly Fee

10928-001

TOTAL CURRENT BILLING:	0.00
PREVIOUS BALANCE DUE:	20.00
Interest/Tax:	0.17
Total Payments:	0.00
TOTAL NOW DUE:	20.17

Terms: Due Upon Receipt

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STATEMENT

Marvin McDougal
30 Mill Street, Building B
Healdsburg, CA 95448

Statement as of June 26, 2013
Statement No. 12260
Hourly Fee

10928-001

PROFESSIONAL FEES			HOURS	RATE	AMOUNT
6/1/2013	RS	Case management, status review (0.1).	0.10	300.00	30.00
6/2/2013	RS	Letter to attorney Deede (0.5).	0.50	300.00	150.00
6/11/2013	DB	Research status of Proof of Claim per attorney's request, who said she could not find/confirm it; locate receipt of POC from BK court; locate copy of POC; research Claims Register in BK action records; locate client's filed and entered POC in Register in court records; print copy of POC entered in Register for requesting attorney with supporting documents (1.5).	1.50	150.00	225.00
6/12/2013	RS	Letter from attorney and reply (0.2).	0.20	300.00	60.00
6/14/2013	DB	Consult with RS; review files; research POC documents; prepare letters to OC with POC, Statement of Confirmation, Claims Register documents; prepare e-mail to OC attaching same; send hard copy of same (1.8).	1.80	150.00	270.00
6/14/2013	RS	Review notice of rescap filing and confer with paralegal (0.2).	0.20	300.00	60.00
6/17/2013	DB	File management, calendaring (0.2).	0.20	150.00	30.00
6/20/2013	DB	Review file; consult with RS; research docket in NY BK Court; research POC in Claims Register; investigate reason for motion; find claim and amended claim both filed in Register about twenty days apart; calendar all motion dates and plan response, consulting RS; file management, including organizing potential exhibits that will be filed with pleadings in opposition to motion (3.6).	3.60	150.00	540.00
6/21/2013	RS	Conference with Marvin re case status (0.5).	0.50	300.00	150.00
6/25/2013	DB	Consult with RS; review file; prepare document attachments and letter for client; file	1.00	150.00	150.00

Law Offices of Richard Sax

Matter ID 10928-001

Page: 2

Stmt No: 12260

June 26, 2013

management (prepare motion binder for RS);
review client e-mail; respond to same (1).

6/25/2013	RS	Review memo from Marvin and reply (0.1).	0.10	300.00	30.00
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SUB-TOTAL FEES: 1,695.00

RATE SUMMARY

Diane Brooks-Sax	8.10 HOURS	150.00/HR	1,215.00
Richard P. Sax	1.60 HOURS	300.00/HR	480.00

TOTAL 9.70

PAYMENTS

6/5/2012	Payment	Pymt Received - Ck No 1083 - Thank	20.00
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SUB-TOTAL PAYMENTS: 20.00

TOTAL CURRENT BILLING: 1,695.00

PREVIOUS BALANCE DUE: 20.17

Total Payments: 20.00

TOTAL NOW DUE: 1,695.17

Terms: Due Upon Receipt

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STATEMENT

Marvin McDougal
30 Mill Street, Building B
Healdsburg, CA 95448

Statement as of July 29, 2013
Statement No. 12436
Hourly Fee

10928-001

PROFESSIONAL FEES			HOURS	RATE	AMOUNT
6/30/2013	RS	Review; case management (0.1).	0.10	300.00	30.00
7/3/2013	RS	Review case status; file management (0.1).	0.10	300.00	30.00
7/8/2013	DB	Consult with RS; prepare Response to Fourth Omnibus Objection to Claims; revise same; research; review files; prepare exhibits to Response; file Response and exhibits electronically; prepare letters to OC's, serve Response electronically; prepare letter to Judge, prepare and serve two notated chambers copies by process server and by Fed Ex; prepare motion binder; prepare letter to client enclosing letter to Judge, Response and exhibits, new Objections to initial Proof of Claim and request for information re initial claim; file management (7.6).	7.60	120.00	912.00
7/8/2013	RS	Forward claim procedure to Marvin (0.1); review proof of claim procedures (0.1).	0.20	300.00	60.00
7/10/2013	RS	Call from attorney for debtor (0.1).	0.10	300.00	30.00
7/11/2013	RS	Call from attorney for debtor (0.1); call attorney for debtor (0.2); letter to Marvin re case status (0.1).	0.40	300.00	120.00
7/12/2013	RS	Letter to attorney for Rescap (0.1); letter from attorney for Rescap (0.1); call from attorney for Rescap (0.1).	0.30	300.00	90.00
7/17/2013	DB	Consult with RS; review file; review instructions and form sent by BK court due on 7/22 to support initial POC; prepare letter to client attaching instructions and form from court; calendar all case dates and associated deadlines; file management (1).	1.00	120.00	120.00
7/18/2013	DB	Review e-mail from Marvin; review attached Request for Information letter; prepare e-mail to Marvin (0.5).	0.50	120.00	60.00

Law Offices of Richard Sax

Matter ID 10928-001

Page: 2

Stmt No: 12436

July 29, 2013

SUB-TOTAL FEES: 1,452.00

RATE SUMMARY

Diane Brooks-Sax	9.10 HOURS	120.00/HR	1,092.00
Richard P. Sax	1.20 HOURS	300.00/HR	360.00
TOTAL			<u>10.30</u>

EXPENSES

7/9/2013

Overnight mail Ck No 4356 to FedEx.

UNITS	PRICE	AMOUNT
1.0000	63.7700	63.77
SUB-TOTAL		<u>63.77</u>

TOTAL CURRENT BILLING: 1,515.77

PREVIOUS BALANCE DUE: 1,695.17

Interest/Tax: 14.12

Total Payments: 0.00

TOTAL NOW DUE: 3,225.06

Terms: Due Upon Receipt

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STATEMENT

Marvin McDougal
30 Mill Street, Building B
Healdsburg, CA 95448

Statement as of August 28, 2013
Statement No. 12585
Hourly Fee

10928-001

PROFESSIONAL FEES

		HOURS	RATE	AMOUNT	
8/24/2013	DB	Letter to client with Substitution of Attorney (by RS); e-mail to client with attached letter and Substitution of Attorney (by RS) (0.4).	0.40	120.00	48.00

SUB-TOTAL FEES: 48.00

RATE SUMMARY

Diane Brooks-Sax	0.40 HOURS	120.00/HR	48.00
TOTAL	<u>0.40</u>		

TOTAL CURRENT BILLING: 48.00

PREVIOUS BALANCE DUE: 3,225.06

Interest/Tax: 14.12

Total Payments: 0.00

TOTAL NOW DUE: 3,287.18

Terms: Due Upon Receipt

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STATEMENT

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Healdsburg, CA 95448

Statement as of September 28, 2013
Statement No. 13290
Hourly Fee

10928-001

TOTAL CURRENT BILLING:	0.00
PREVIOUS BALANCE DUE:	3,287.18
Interest/Tax:	27.38
Total Payments:	0.00
TOTAL NOW DUE:	3,314.56

Terms: Due Upon Receipt

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STATEMENT

Marvin McDougal
30 Mill Street, Building B
Healdsburg, CA 95448

Statement as of October 28, 2013
Statement No. 13291
Hourly Fee

10928-001:

TOTAL CURRENT BILLING:	0.00
PREVIOUS BALANCE DUE:	3,314.56
Interest/Tax:	27.61
Total Payments:	0.00
TOTAL NOW DUE:	3,342.17

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Statement as of November 28, 2013
Statement No. 13292
Hourly Fee

10928-001

TOTAL CURRENT BILLING:	0.00
PREVIOUS BALANCE DUE:	3,342.17
Interest/Tax:	27.84
Total Payments:	0.00
TOTAL NOW DUE:	3,370.01

Terms: Due Upon Receipt

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STATEMENT

Marvin McDougal
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Healdsburg, CA 95448

Statement as of December 28, 2013
Statement No. 13293
Hourly Fee

10928-001:

TOTAL CURRENT BILLING:	0.00
PREVIOUS BALANCE DUE:	3,370.01
Interest/Tax:	28.07
Total Payments:	0.00
TOTAL NOW DUE:	3,398.08

Terms: Due Upon Receipt

Please remit payment to Richard Sax, Inc.

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